Change of Name Request Form for Non-Individual



SUNDARAM MUTUAL

		Sole/First Unit Holder	Second Unit Holder Third Holder						
1.	Folio Number(s)								
2.	Existing Name in the Folio								
3.	Status [Please ✓]	□ Partnership Firm □ Company/Corporate □ Trust □ FIIs/Sub-Account of FII □ Society/Club							
4.	Mandatory Documents as per request	Partnership Firms: KYC Letter in new name PAN card copy of proprietor in new name Certificate of registration Partnership Deed Board Resolution/ Authorisation to In List of Authorised Signatories & Specimen Signatures	 SEBI Registration Certificate (in case of FIIs) Memorandum & Articles(in case of Company/Corporate/FIIs) 						
5.	New Name to be Updated								
6.	Date of Incorporation	D D M M Y Y Y Y	7. PAN Number						

8. Go Green Services (Save The Future): Please provide Contact Details of First / Sole Applicant

Contact Person for Non Individual Investors																					
E-Mail																					
STD						Tel	lepł	none						Mob	oile						

I/We would like to receive Account Statements, Annual Reports and other information by email and SMS updates on mobile 🗆 Yes 🗆 No

9. Declaration and Signatures (as existing in records):

I/We request Sundaram Mutual Fund (the fund) to change the name of the unit holder and also update various records in the folio(s) mentioned above due to legal change in name. I/We agree to hold the fund, AMC and registrar harmless and indemnified due to effecting this name change.

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Sole/First Holder	Second Holder	Third Holder

Request Date	Place
Acknowledgement (To be filled in by the investor) Change of Name Request Form	Sundaram Mutual Fund
Received, subject to verification, request for change of name in :	
Folio No: (1)	Time Stamp & Signature
Contact No. (India) 1860 425 7237 +91 44 4083 1500 (NRI) SMS SFUND to 56	767 E-mail customerservices@sundarammutual.com